

**STATUTORY DECLARATION**  
**Change of Trustee**  
**(Change in the rights or interest of a beneficiary of a trust)<sup>1</sup>**

I, .....

of, .....

in the state of,.....do solemnly and sincerely declare that:

1. I am a trustee of the .....trust  
(the trust).
2. A transaction (the transaction) was effected on (*date of transaction*) for the sole purpose of giving effect to a change of trustee.
3. The transaction is -
  - a) part of an arrangement involving a change in the rights or interest of a beneficiary of the trust; and
  - b) transfer duty has been paid on all trust acquisitions or trust surrenders —
    - (i) of trust interests in the trust made under the arrangement; and
    - (ii) for which transfer duty is imposed; and
  - c) transfer duty has been paid on all trust acquisitions or trust surrenders for which transfer duty is imposed for the trust before the transaction; and
  - d) the change of trustee is not part of an arrangement to avoid the imposition of duty.

I make this solemn declaration conscientiously believing the same to be true, and by virtue of the provisions of the *Oaths Act 1867*.

Signed: .....

Taken and declared before me, at .....

This ..... day of ..... Year .....

.....  
Person who may take declarations<sup>2</sup>

<sup>1</sup> Section 117(2) of the *Duties Act 2001* is taken to have effect on and from 13 August 2004

<sup>2</sup> Declarations can be made by:

- (a) a justice of the peace, commissioner for declarations or notary public under the law of the State, the Commonwealth or another state; or
- (b) a lawyer; or
- (c) another person authorised to administer an oath, under the law of the State, the Commonwealth or another state.

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